

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	31,068.69	60.00	0.19%
S&P 500	3,801.19	1.58	0.04%
FTSE 100	6,754.11	-44.37	-0.65%
DAX	13,925.06	-11.60	-0.08%
Nikkei 225	28,338.00	173.66	0.62%
Nasdaq	13,072.43	36.00	0.28%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	14,563.45	78.70	0.54%
BSE Sensex	49,517.11	247.79	0.50%
Nifty Bank	32,339.00	340.1	1.06%
Nifty Midcap 100	22,289.15	149.05	0.67%
NIFTY Smallcap 100	7,447.00	6.85	0.09%
Forex Rates			
USD/INR	73.174	-0.046	-0.06%
EUR/INR	89.386	0.021	0.02%
GBP/INR	100.15	0.087	0.09%
JPY/INR	0.7064	0.0007	0.10%
Commodities			
Crude Oil WTI	3876	29	0.75
Natural Gas	206	9.1	4.62
Gold	49080	-261	-0.53
Silver	65827	272	0.41
Aluminium	165	0.95	0.58
Copper	611.6	6.3	1.04

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FI	9,354.82	8,783.35	571.47
DI	5,556.61	6,891.11	-1,334.50
F&O			
FI Index Fut	2,954.35	4,160.47	-1,206.12
FI Index Opt	251,809.93	253,181.97	-1,372.04

Market Volatility	Latest	1D Chg.	1D % Chg.
COOF VIX	23.33	-0.75	-3.11%
INDIA VIX	22.52	0.70	3.21%
10 Yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	0.92	-0.004	-0.49%
India	5.89	-0.005	0
Nifty Supports	S3	S2	S1
Nifty	14480	14540	14590

## NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	586.52	596.78	603.37	613.63	620.22	630.48	637.07
TCS	Tata Consultancy Services Limited	3,084.67	3,117.33	3,144.67	3,177.33	3,204.67	3,237.33	3,264.67
ASIANPAINT	Asian Paints Limited	2,558.25	2,635.20	2,696.10	2,773.05	2,833.95	2,910.90	2,971.80
INFY	Infosys Limited	1,347.00	1,353.50	1,365.00	1,371.50	1,383.00	1,399.50	1,401.00
TITAN	Titan Company Limited	1,478.93	1,501.47	1,515.73	1,538.27	1,552.53	1,575.07	1,589.33
UPL	UPL Limited	478.73	484.97	493.03	499.27	507.33	513.57	521.63
ICICIBANK	ICICI Bank Limited	526.27	531.68	539.82	545.23	553.37	558.78	566.92
DRREDDY	Dr. Reddy's Laboratories Limited	5,194.42	5,261.93	5,308.47	5,375.98	5,422.52	5,490.03	5,536.57
ULTRACEMCO	UltraTech Cement Limited	5,437.07	5,494.03	5,582.02	5,638.98	5,726.97	5,783.93	5,871.92
WIPRO	Wipro Limited	430.13	436.27	448.48	454.62	466.83	472.97	485.18
ITC	ITC Limited	197.80	199.70	203.10	205.00	208.40	210.30	213.70
IOC	Indian Oil Corporation Limited	91.53	93.37	95.68	97.52	99.83	101.67	103.98
KOTAKBANK	Kotak Mahindra Bank Limited	1,857.48	1,876.67	1,891.73	1,910.92	1,925.98	1,945.17	1,960.23
TECHM	Tech Mahindra Limited	1,026.80	1,039.90	1,051.45	1,064.55	1,076.10	1,089.20	1,100.75
ONGC	Oil & Natural Gas Corporation Limited	97.55	99.15	101.30	102.90	105.05	106.65	108.80
HINDUNILVR	Hindustan Unilever Limited	2,296.33	2,334.17	2,357.43	2,395.27	2,418.53	2,456.37	2,479.63
LT	Larsen & Toubro Limited	1,318.08	1,331.07	1,340.88	1,353.87	1,363.68	1,376.67	1,386.48
AXISBANK	Axis Bank Limited	635.35	647.30	661.10	673.05	686.85	698.80	712.60
HDFC	Housing Development Finance Corporation Limited	2,685.00	2,702.00	2,726.00	2,743.00	2,767.00	2,784.00	2,808.00
NTPC	NTPC Limited	95.93	97.12	98.63	99.82	101.33	102.52	104.03
HCLTECH	HCL Technologies Limited	1,020.43	1,029.57	1,046.78	1,055.92	1,073.13	1,082.27	1,099.48
INDUSINDBK	Indusind Bank Limited	872.25	889.40	907.20	924.35	942.15	959.30	977.10
RELIANCE	Reliance Industries Limited	1,856.83	1,878.37	1,916.93	1,938.47	1,977.03	1,998.57	2,037.13
BAJAJ-AUTO	Bajaj Auto Limited	3,477.97	3,518.03	3,562.67	3,602.73	3,647.37	3,687.43	3,732.07
BAJFINANCE	Bajaj Finance Limited	4,814.33	4,882.67	4,962.33	5,030.67	5,110.33	5,178.67	5,258.33
CIPLA	Cipla Limited	811.53	826.27	835.13	849.87	858.73	873.47	882.33
BAJAJFINSV	Bajaj Finserv Limited	8,744.30	8,833.40	8,891.70	8,980.80	9,039.10	9,128.20	9,186.50
SBIN	State Bank of India	266.83	272.37	282.78	288.32	298.73	304.27	314.68
ADANIPORTS	ADANI PORTS	483.85	493.20	501.95	511.30	520.05	529.40	538.15
COALINDIA	Coal India Limited	137.30	139.50	143.15	145.35	149.00	151.20	154.85
GRASIM	Grasim Industries Limited	975.50	986.60	998.40	1,009.50	1,021.30	1,032.40	1,044.20
BHARTIARTL	Bharti Airtel Limited	528.83	536.92	552.83	560.92	576.83	584.92	600.83
POWERGRID	Power Grid Corporation of India Limited	196.05	198.00	200.85	202.80	205.65	207.60	210.45
MARUTI	Maruti Suzuki India Limited	7,901.33	8,020.67	8,090.33	8,209.67	8,279.33	8,398.67	8,468.33
TATAMOTORS	Tata Motors Limited	195.13	209.62	223.43	237.92	251.73	266.22	280.03
BPCL	Bharat Petroleum Corporation Limited	386.42	391.93	397.97	403.48	409.52	415.03	421.07
GAIL	GAIL (India) Limited	135.37	137.28	139.67	141.58	143.97	145.88	148.27
HEROMOTOCO	Hero MotoCorp Limited	3,068.78	3,124.62	3,183.33	3,239.17	3,297.88	3,353.72	3,412.43
HINDALCO	Hindalco Industries Limited	249.28	254.87	259.33	264.92	269.38	274.97	279.43
M&M	Mahindra & Mahindra Limited	752.87	765.13	772.22	784.48	791.57	803.83	810.92
TATASTEEL	Tata Steel Limited	650.20	670.65	683.60	704.05	717.00	737.45	750.40
JSWSTEEL	JSW Steel Limited	376.88	386.97	392.78	402.87	408.68	418.77	424.58
EICHERMOT	Eicher Motors Limited	2,603.37	2,690.28	2,775.17	2,862.08	2,946.97	3,033.88	3,118.77

News	Indices may nudge higher in early trade
<p><b>Indian Equities:</b></p> <p>*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 39 points at the opening bell.</p> <p>On the macro front, the Index of Industrial Production (IIP) contracted 1.9% for November 2020, data released on Tuesday showed. The factory output in the country had grown at 3.6% in October. India's Consumer Price Index (CPI) eased to 4.59% in December from 6.93% in November.</p> <p><b>Corporate News</b></p> <p>*Wipro : The software services provider is expected to report revenue growth within its given guidance for the quarter ended December 2020 driven by large deals wins.</p> <p>*Tata Elxsi : The company reported sharply higher profit at Rs 105 crore in Q3FY21 against Rs 78.8 crore, revenue rose to Rs 477.1 crore from Rs 430.2 crore QoQ.</p> <p>*Hero MotoCorp : The company appointed new distributor partners in Nicaragua &amp; Honduras, in Central America</p> <p>*Bharti Airtel : The company received approvals for its relevant downstream investments and is initiating process to revise foreign investment limit to 100 percent with immediate effect. It informed NSDL to monitor overall FDI Limit at 100 percent.</p> <p>*Tech Mahindra : The company will buy entire stake in Payments Technology for \$9 million.</p> <p>*Bharat Rasayan : Global wholesale numbers increased 37 percent QoQ and 1 percent year-on-year to 2.78 lakh units in Q3FY21.</p> <p>*Tata Mahindra : The board approved the proposal of buyback of 2.2 percent shares at Rs 11,500 per share.</p> <p>*Bliss GVS Pharma : LTS Investment Fund acquired 5.2 lakh equity shares in the company at Rs 207 per share on the NSE.</p> <p>*PNC Infratech : ICICI Prudential Mutual Fund increased stake in the company to 5.05 percent from 4.98 percent earlier.</p> <p><b>Indian Economy</b></p> <p>*December's annual retail inflation was 4.59%, down from 6.93% in November to the lowest since September 2019 and below the 5.28% forecast in a Reuters poll of economists, data released by Ministry of Statistics showed on Tuesday.</p> <p><b>Global Economy</b></p> <p>*Secretary of State Mike Pompeo abruptly canceled a trip to Europe during his final week in office as the nation's top diplomat. The cancellation came after several European officials refused to meet with Pompeo, people familiar with the matter told Reuters.</p>	

NSE Indices / Sectoral Performance	Latest	1D Chg.	1D % Chg.	NIFTY ENERGY	Latest	1D Chg.	1D % Chg.
NIFTY BANK	32339.00	340.10	1.06%	NIFTY ENERGY	17329.60	221.05	1.29%
NIFTY IT	26982.10	-45.65	-0.17%	NIFTY PHARMA	13244.70	-167.65	-1.25%
NIFTY METAL	3509.90	16.00	0.46%	NIFTY MNC	16354.55	-28.85	-0.18%
NIFTY AUTO	10119.85	124.25	1.24%	NIFTY PSU BANK	1910.15	107.65	5.97%
NIFTY FMCG	34488.65	-192.60	-0.56%	NIFTY SERV SECTOR	20715.90	101.25	0.49%
NSE Movers and Shakers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Top Gainers							
TATAMOTORS	237.25	16.6	7.52	ASIANPAINT	2,757.00	-92.30	-3.24
GAIL	142.05	6.35	4.68	TITAN	1,530.00	-33.90	-2.17
BHARTIARTL	568.75	21.6	3.95	NESTLEIND	18,000.00	-391.45	-2.13
SBIN	293.2	10.7	3.79	HINDUNILVR	2,380.70	-48.40	-1.99
COALINDIA	146.8	5.1	3.60	SUNPHARMA	609.95	-11.05	-1.78
Indian ADR Stocks	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	18.6	-0.16	-0.85%	HDFC Bank ADR	74.81	1.59	2.17%
Tata Motors ADR	16.55	0.65	4.09%	ICICI Bank ADR	15.21	0.34	2.29%
Nifty Resistance	R3	R2	R1				
Nifty	14780	14720	14670				

	S3	S2	S1	PP	R3	R2	R1
	586.52	596.78	603.37	613.63	620.22	630.48	637.07
	3,084.67	3,117.33	3,144.67	3,177.33	3,204.67	3,237.33	3,264.67
	2,558.25	2,635.20	2,696.10	2,773.05	2,833.95	2,910.90	2,971.80
	1,347.00	1,353.50	1,365.00	1,371.50	1,383.00	1,399.50	1,401.00
	1,478.93	1,501.47	1,515.73	1,538.27	1,552.53	1,575.07	1,589.33
	478.73	484.97	493.03	499.27	507.33	513.57	521.63
	526.27	531.68	539.82	545.23	553.37	558.78	566.92
	5,194.42	5,261.93	5,308.47	5,375.98	5,422.52	5,490.03	5,536.57
	5,437.07	5,494.03	5,582.02	5,638.98	5,726.97	5,783.93	5,871.92
	430.13	436.27	448.48	454.62	466.83	472.97	485.18
	197.80	199.70	203.10	205.00	208.40	210.30	213.70
	91.53	93.37	95.68	97.52	99.83	101.67	103.98
	1,857.48	1,876.67	1,891.73	1,910.92	1,925.98	1,945.17	1,960.23
	1,026.80	1,039.90	1,051.45	1,064.55	1,076.10	1,089.20	1,100.75
	97.55	99.15	101.30	102.90	105.05	106.65	108.80
	2,296.33	2,334.17	2,357.43	2,395.27	2,418.53	2,456.37	2,479.63
	1,318.08	1,331.07	1,340.88	1,353.87	1,363.68	1,376.67	1,386.48
	635.35	647.30	661.10	673.05	686.85	698.80	712.60
	2,685.00	2,702.00	2,726.00	2,743.00	2,767.00	2,784.00	2,808.00
	95.93	97.12	98.63	99.82	101.33	102.52	104.03
	1,020.43	1,029.57	1,046.78	1,055.92	1,073.13	1,082.27	1,099.48
	872.25	889.40	907.20	924.35	942.15	959.30	977.10
	1,856.83	1,878.37	1,916.93	1,938.47	1,977.03	1,998.57	2,037.13
	3,477.97	3,518.03	3,562.67	3,602.73	3,647.37	3,687.43	3,732.07
	4,814.33	4,882.67	4,962.33	5,030.67	5,110.33	5,178.67	5,258.33
	811.53	826.27	835.13	849.87	858.73	873.47	882.33
	8,744.30	8,833.40	8,891.70	8,980.80	9,039.10	9,128.20	9,186.50
	266.83	272.37	282.78	288.32	298.73	304.27	314.68
	483.85	493.20	501.95	511.30	520.05	529.40	538.15
	137.30	139.50	143.15	145.35	149.00	151.20	154.85
	975.50	986.60	998.40	1,009.50	1,021.30	1,032.40	1,044.20
	528.83	536.92	552.83	560.92	576.83	584.92	600.83
	196.05	198.00	200.85	202.80	205.65	207.60	210.45
	7,901.33	8,020.67	8,090.33	8,209.67	8,279.33	8,398.67	8,468.33
	195.13	209.62	223.43	237.92	251.73	266.22	280.03
	386.42	391.93	397.97	403.48	409.52	415.03	421.07
	135.37	137.28	139.67	141.58	143.97	145.88	148.27
	3,068.78	3,124.62	3,183.33	3,239.17	3,297.88	3,353.72	3,412.43
	249.28	254.87	259.33	264.92	269.38	274.97	279.43
	752.87	765.13	772.22	784.48	791.57	803.83	810.92
	650.20	670.65	683.60	704.05	717.00	737.45	750.40
	376.88	386.97	392.78	402.87	408.68	418.77	424.58
	2,603.37	2,690.28	2,775.17	2,862.08	2,946.97	3,033.88	3,118.77